

Income And Expenses Comparison

| | | |
|---|-------|-------------|
| 20. A. Monthly Income (Write the amount here from the "Grand Total" of #18.) | _____ | \$ 6,152.00 |
| B. Monthly Expenses (Write the amount here from the "Total" of #18.) | _____ | \$ 6,281.00 |
| C. Adjusted Household Expenses | _____ | + \$25 |
| D. Adjusted Monthly Expenses (Add (B) and (C)) | _____ | \$ 6,306.00 |

21. If your expenses (D) are more than your income (A), explain how you are paying your bills.

with SSI for the children and the \$600 I was getting for child support from Glenn's SSI - It worked out.

FOR SSA USE ONLY

| | | |
|--------------------------|------------------------------|----|
| <input type="checkbox"/> | INC. EXCEEDS ADJ EXPENSE | \$ |
| <input type="checkbox"/> | INC LESS THAN ADJ EXPENSE | \$ |

Financial Expectation And Funds Availability

22. A. Do you, your spouse or any dependent member of your household expect your or their financial situation to change (for the better or worse) in the next 6 months? (For example: a tax refund, pay raise or full repayment of a current bill for the better-major house repairs for the worse).

- YES (Explain on line below)
 NO

B. If there is an amount of cash on hand or in checking accounts shown in item 14A, is it being held for a special purpose?

- NO (Amount on hand)
 NO (Money available for any use)
 YES (Explain on line below)

Any money in my accounts goes towards Bailey's tuition and summer life expenses. Morgan has been working to save for a car and college.

C. Is there any reason you CANNOT convert to cash the "Balance or Value" of any financial asset shown in item 14B. *Bailey uses her money for school, car and related expenses.*

- YES (Explain on line below)
 NO

D. Is there any reason you CANNOT SELL or otherwise convert to cash any of the assets shown in items 15A and B? *see above. Bailey needs the car for college internships and summer jobs. see above*

- YES (Explain on line below)
 NO

Remarks Space -

if you are continuing an answer to a question, please write the number (and letter, if any) of the question first.

14B. Morgan Savings \$7,347.00
Bailey \$3,751.00
Checkbook Bailey \$1606.00
Morgan \$585.00

148 Morgan - \$5,761 Int. Int. Int.
Int. for Max \$ 6,303.00, 32

16 C. Bailey Gross during college semester @ \$1000 (610)-409-3000
Vrsinus College 601 E Main St. Collegeville PA 19426

(MORE SPACE ON NEXT PAGE)